

# **Part 2B DISCLOSURE BROCHURE SUPPLEMENT**

## **Skyler Weinand Managing Member, Portfolio Manager**

**Regan Capital, LLC**

CRD#158294

300 Crescent Court, Suite 1760

Dallas, Texas 75201

Phone# 214-550-1710

<http://www.regancapital.com/>

March 31, 2026

### **Item 1 – Cover Page**

This brochure provides information about Skyler Weinand that supplements Regan Capital, LLC's brochure. You should have received a copy of that brochure. Please contact Sujit Sahadevan [ssahadevan@regancapital.com](mailto:ssahadevan@regancapital.com) if you did not receive Regan Capital, LLC's brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Skyler Weinand is the sole member of Regan Capital, LLC (the “Adviser”). Mr. Weinand has over twenty years of experience in investment management. Prior to forming the Adviser, in May 2011, he was head of residential and consumer asset backed securities (“ABS”) trading at Cantor Fitzgerald in New York from July 2007 until March 2011. In addition to heading the ABS efforts at Cantor Fitzgerald, Mr. Weinand also traded agency and non-agency adjustable-rate mortgages (“ARMs”), commercial mortgage-backed securities (“CMBS”), and collateralized debt and loan obligations (“CDOs” and “CLOs”). Prior to Cantor Fitzgerald, Mr. Weinand was responsible for all mortgage-backed securities (“MBS”) analysis and trading at Sit Investment Associates in Minneapolis from July 2005 until June 2007. At the time, Mr. Weinand was responsible for trading and analyzing a \$2 billion MBS portfolio for over 70 institutional end-accounts, including insurance, pension, municipality, corporate and mutual funds. Prior to Sit Investment Associates, Mr. Weinand worked at Rescap, formerly GMAC-RFC, in Minneapolis, from October 2001 until March 2005. At Rescap, Mr. Weinand was responsible for portfolio valuation on a \$1 billion MBS subordinate book, valuation on all mortgage residuals for scratch and dent and re-performing securitizations, structuring two cash CDOs and structuring the first re-performing securitizations to come to market. Mr. Weinand also worked as an analyst on the scratch and dent and re-performing whole loan desks. Skyler Weinand was born in 1980. Mr. Weinand is a Chartered Financial Analyst and graduated from the Carlson School of Management, University of Minnesota, in 2002 with degrees in finance and management information systems.

## **Item 3 – Disciplinary Information**

Mr. Weinand has not been the subject of any material legal or disciplinary event that involved arbitration, civil litigation, any self-regulatory organization, or administrative proceeding for which he would be required to disclose.

## **Item 4 – Other Business Activities**

Mr. Weinand owns a number of multifamily apartment buildings that are managed by an outside party.

## **Item 5 – Additional Compensation**

Mr. Weinand does not receive economic benefits from any non-clients in exchange for advisory services.

## **Item 6 – Supervision**

As the Managing Member of the Adviser, Mr. Weinand is ultimately responsible for the management of the Adviser’s Client accounts. Mr. Weinand may be contacted at the telephone number on the cover page of this brochure supplement.

# **Part 2B DISCLOSURE BROCHURE SUPPLEMENT**

## **Chris Hall** **Senior Portfolio Manager**

**Regan Capital, LLC**

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### **Item 1 – Cover Page**

This brochure provides information about Chris Hall that supplements Regan Capital, LLC's brochure. You should have received a copy of that brochure. Please contact Sujit Sahadevan; [ssahadevan@regancapital.com](mailto:ssahadevan@regancapital.com) if you did not receive Regan Capital, LLC's brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Chris Hall is a Portfolio Manager for Regan Capital, LLC (the “Adviser”). Mr. Hall joined the Adviser in June 2013. Prior to joining the Adviser, Mr. Hall was Partner and Co-Head of Sales at Auriga USA, LLC, a broker-dealer located in New York City. Prior to Auriga, Mr. Hall was a Director of Fixed Income Sales at KeyBanc Capital Markets, focused on selling residential and asset-backed securities to money managers, hedge funds and insurance companies. From 2005-2008, Chris was Vice President of Mortgage Derivatives Institutional Trading at Cantor Fitzgerald. Chris started his career at Merrill Lynch & Co. in 2002.

Chris Hall was born in 1979. Mr. Hall received a Bachelor of Arts degree in Economics from Williams College.

## **Item 3 – Disciplinary Information**

Mr. Hall has not been the subject of any material legal or disciplinary event that involved arbitration, civil litigation, any self-regulatory organization, or administrative proceeding for which he would be required to disclose.

## **Item 4 – Other Business Activities**

Mr. Hall is not involved in any business activities outside of the Adviser.

## **Item 5 – Additional Compensation**

Mr. Hall does not receive economic benefits from any non-clients in exchange for advisory services.

## **Item 6 – Supervision**

As the Managing Member of the Adviser, Mr. Weinand supervises all duties and activities of Mr. Hall. Mr. Weinand may be contacted at the telephone number on the cover page of this brochure supplement.

# **Part 2B DISCLOSURE BROCHURE SUPPLEMENT**

## **Daniel Koudelka Portfolio Manager**

**Regan Capital, LLC**

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### **Item 1 – Cover Page**

This brochure provides information about Daniel Koudelka that supplements Regan Capital, LLC's brochure. You should have received a copy of that brochure. Please contact Sujit Sahadevan; [ssahadevan@regancapital.com](mailto:ssahadevan@regancapital.com) if you did not receive Regan Capital, LLC's brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Daniel Koudelka is a Portfolio Manager for Regan Capital, LLC (the “Adviser”). Mr. Koudelka joined the adviser in March 2018. Mr. Koudelka began his career in an operational and trade support role, working directly alongside Regan’s portfolio managers to ensure efficiency and accuracy in the trading process while simultaneously identifying attractive investment opportunities. Prior to joining the Adviser, Mr. Koudelka Interned at EDGE Realty Partners assisting brokers with tenant/landlord representation, while gaining exposure to commercial real estate development and capital markets.

Daniel Koudelka was born in 1994. Mr. Koudelka received a Master of Science degree in Finance from Southern Methodist University and a Bachelor of Arts degree in Economics in the Liberal Arts Honors Program at The University of Texas at Austin.

## **Item 3 – Disciplinary Information**

Mr. Koudelka has not been the subject of any material legal or disciplinary event that involved arbitration, civil litigation, any self-regulatory organization, or administrative proceeding for which he would be required to disclose.

## **Item 4 – Other Business Activities**

Mr. Koudelka is not involved in any business activities outside of the Adviser.

## **Item 5 – Additional Compensation**

Mr. Koudelka does not receive economic benefits from any non-clients in exchange for advisory services.

## **Item 6 – Supervision**

As the Managing Member of the Adviser, Mr. Weinand supervises all duties and activities of Mr. Koudelka. Mr. Weinand may be contacted at the telephone number on the cover page of this brochure supplement.

# **Part 2B DISCLOSURE BROCHURE SUPPLEMENT**

## **Alexander Loreto** **Senior Analyst**

**Regan Capital, LLC**

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### **Item 1 – Cover Page**

This brochure provides information about Alexander Loreto that supplements Regan Capital, LLC's brochure. You should have received a copy of that brochure. Please contact Sujit Sahadevan; [ssahadevan@regancapital.com](mailto:ssahadevan@regancapital.com) if you did not receive Regan Capital, LLC's brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

### **Item 2 – Educational Background and Business Experience**

Alexander Loreto is a Senior Analyst for Regan Capital, LLC (the “Adviser”). Mr. Loreto joined the adviser in March 2025. Prior to joining the Adviser, Mr. Loreto worked at Hilltop Securities, a broker dealer located in Dallas Texas, focused on trading Investment Grade and High Yield public credits.

Alexander Loreto was born in 1994. Mr. Loreto received a Master of Science degree in Finance from the University of Oklahoma and a Bachelor of Arts degree in Economics at Texas Tech University.

### **Item 3 – Disciplinary Information**

Mr. Loreto has not been the subject of any material legal or disciplinary event that involved arbitration, civil litigation, any self-regulatory organization, or administrative proceeding for which he would be required to disclose.

### **Item 4 – Other Business Activities**

Mr. Loreto is not involved in any business activities outside of the Adviser.

### **Item 5 – Additional Compensation**

Mr. Loreto does not receive economic benefits from any non-clients in exchange for advisory services.

### **Item 6 – Supervision**

As the Managing Member of the Adviser, Mr. Weinand supervises all duties and activities of Mr. Loreto. Mr. Weinand may be contacted at the telephone number on the cover page of this brochure supplement.

# **Part 2B DISCLOSURE BROCHURE SUPPLEMENT**

## **Jae Kim** **Senior Portfolio Manager**

**Regan Capital, LLC**

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### **Item 1 – Cover Page**

This brochure provides information about Jae Kim that supplements Regan Capital, LLC's brochure. You should have received a copy of that brochure. Please contact Sujit Sahadevan; [ssahadevan@regancapital.com](mailto:ssahadevan@regancapital.com) if you did not receive Regan Capital, LLC's brochure or if you have any questions about the contents of this supplement.

## **Item 2 – Educational Background and Business Experience**

Jae Kim is a Senior Portfolio Manager for Regan Capital, LLC (the “Adviser”). Mr. Kim joined the adviser in November 2025. Prior to joining the Adviser, Mr. Kim held senior roles in capital markets and structured credit. Most recently, he was a Capital Markets Director at Upstart, overseeing ABS securitizations and warehouse financing. He previously managed securitized products at Liberty Bankers Insurance Group and a \$28 billion legacy non-agency mortgage portfolio at Freddie Mac. During the Great Financial Crisis, Mr. Kim served as a Director at BlackRock’s Financial Markets Advisory group where he directly managed over \$120 billion in distressed mortgage bonds. Earlier, he also held roles at UBS Global Asset Management, PPM America, and AABN Amro Bank in Chicago.

Jae Kim was born in 1973. Mr. Kim received an M.B.A. from the University of Chicago Booth School of Business and a Bachelor of Arts degree in Economics at Northwestern University.

## **Item 3 – Disciplinary Information**

Mr. Kim has not been the subject of any material legal or disciplinary event that involved arbitration, civil litigation, any self-regulatory organization, or administrative proceeding for which he would be required to disclose.

## **Item 4 – Other Business Activities**

Mr. Kim is not involved in any business activities outside of the Adviser.

## **Item 5 – Additional Compensation**

Mr. Kim does not receive economic benefits from any non-clients in exchange for advisory services.

## **Item 6 – Supervision**

As the Managing Member of the Adviser, Mr. Weinand supervises all duties and activities of Mr. Kim. Mr. Weinand may be contacted at the telephone number on the cover page of this brochure supplement.